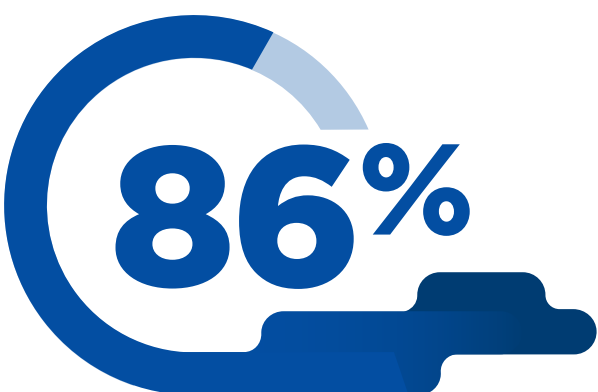


ENTERPRISE CLOUD INDEX

FINANCIAL SERVICES INDUSTRY FINDINGS

FINANCIAL SERVICES FIRMS ARE EVOLVING TO THEIR IDEAL MODEL OF HYBRID CLOUD



of respondents



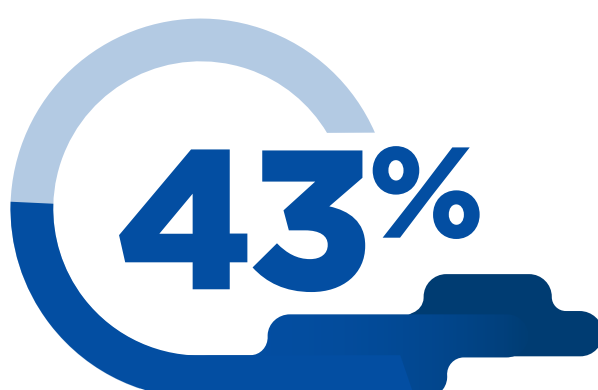
identified hybrid cloud as the ideal IT operating model



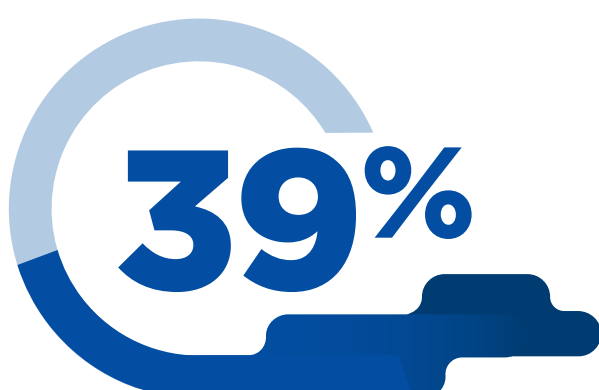
for their organization

FINANCIAL SERVICES ORGANIZATIONS ARE RUNNING MORE APPLICATIONS IN PRIVATE CLOUDS

In 2021,



of respondents will likely run more applications in private cloud

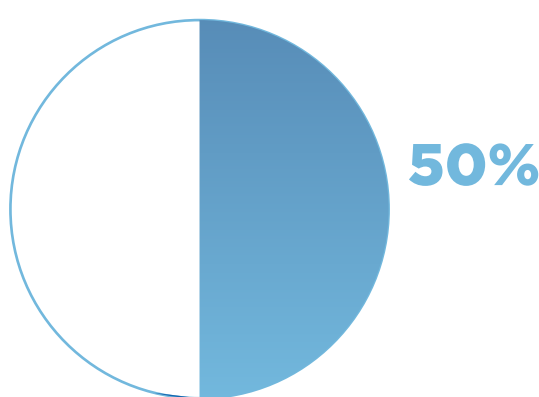


is their reported usage of private cloud

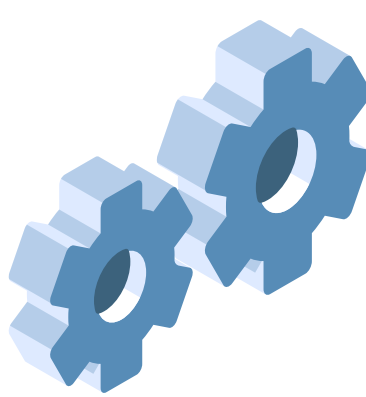


private cloud usage outpaces all other industries except for IT, tech, and telecoms

ADOPTING HCI ACCELERATES CLOUD ADOPTION FOR FINANCIAL SERVICES COMPANIES



50% of respondents say they've either fully deployed HCI



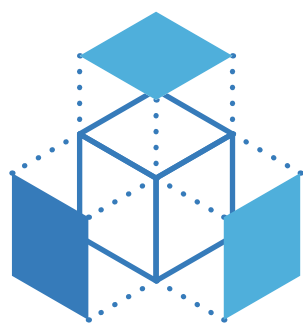
or are in the process



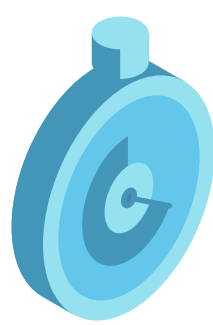
38% of respondents will deploy in the next 12 to 24 months

MOTIVATION FOR MODERNIZING INFRASTRUCTURE IN FINANCIAL SERVICES IS TO OPTIMIZE INVESTMENT

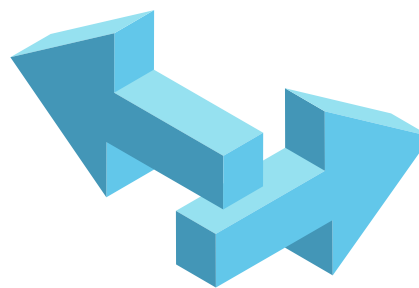
Cost is continuing to not be a motivator for respondents if the infrastructure can provide business-value to the firm.



59% are modernizing to gain greater control of IT resource usage



58% wanted to gain and upgrade speed



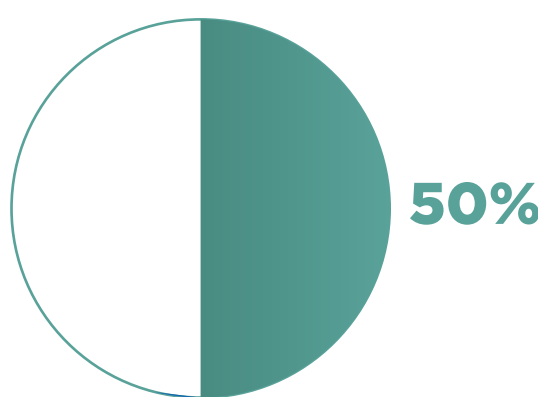
55% needed the flexibility to meet business requirements

IT IN FINANCIAL SERVICES IS BEING VIEWED MORE STRATEGICALLY, RESULTING IN INCREASED INVESTMENT

The COVID-19 pandemic has caused an increase in IT spendings, including hybrid cloud adoption.



of respondents said COVID-19 has caused IT to be viewed more strategically in their organizations



50% of respondents as a direct result have increased their investment in hybrid cloud.